

## **BLT Records Management**

## Records Transfer Form (Trust Records Centre, 9 Prescot St)

Records should only be sent to the Records Centre that are not in current use and that will be kept for more than 3 years from date of transfer. Records should be sent in Records Centre boxes. Please contact the Records Management team before transferring any records.

## **Instructions**

- 1. Write temporary running number on the front of each box (i.e. 1,2,3). There is no need to write or stick anything else on the boxes.
- 2. Put the records into the boxes according to end dates (last date in each file) and type of record (e.g. training policy files ending in 2002 in box 1, training policy files ending in 2003 in box 2, training attendance sheets from 2002 in box 3)
- 3. List the box number, title and date of each file on this form. Send the completed form as an email attachment to Sarah Coombs.
- 4. If you are transferring research trial records, we need specific information about each trial (see guidance on transferring records.

Details of depositor		
Name of person transferring records		
Office / Department		
Directorate		
Person with authority to approve		
disposal of records (name and		
position)		
Details of transfer		
Number of boxes		
Date form completed		
Location to be collected from		
(staff at Prescot Street should bring down the		
boxes themselves)		

Details of records			
<b>Box number</b> (1, 2, 3 etc)	Contents of box (list title of each file in every box)	Covering dates (of each file)	



Details of records			
Box number (1, 2, 3 etc)	Contents of box (list title of each file in every box)	Covering dates (of each file)	

To add more boxes onto this form, first click into the bottom right hand cell in the table and then <u>either</u> press the TAB key  $\underline{or}$  in the menu bar go to [Table] – [Insert] – [Rows Below]. Repeat to add as many more boxes as you need.